Name of situation	Sch A Ass £ s	Sch A Duty £ s d	Sch B Ass	Sch B Duty	House Duty Ass	House Duty Rate	House Duty Duty
Coles Plot							
Daveys							
Wind Whistle	3-10	4-1					
Calkayes							
Part Rug Path							
Pt hill & Dolish Snooks							
Common	2-0	2-4					
Windsor	81-14	4-15-4					
Lamberts							
	28-5	1-12-11					
	1-0	1-2					
	23-6	1-7-2					
	31-0	1-16-2					
	12-0	14-0					
	8-0	9-4					
	4-0	4-8					
Potburys							
Final totals of pages	4543-6	265-0-3	124-3	5-0-6			12-15-2

At the end of this Assessment Record, the 1910 – 1922. A Collectors Warrant the parish of Lyphitt and Countersigned Inhabited House Duties.

Year	Collectors for the Parish		Tax
1910-11	James Wm Warren	J Totterdell	T.C Drake
1911-12	James W Warren	James Totterdell	H d Buckle
1912-13	" " "	" "	T. C. Drake
1913-14	" " "	" "	G. M. Aylford
1914-15	" " "	" "	T C Drake
1915-16	" " "	" "	G h Aylford
1916-17	J A W Warren	J Totterdell	" " "
1917-18	Jas W Warren	Jas. Totterdell	J Ricky?
1918-19	" " "	" "	Gerald H Hooper
1919-20	J A W Warren	J Totterdell	James Monteath
1920-21	" "	" "	Gerald H Hooper
1921-22	" "	" "	" " "
1922-23	" "	" "	" " "

sums collected have been recorded for the years
has been signed by two inhabitants of
by two Commissioners of Income Tax and

Commissioners	Sch A & Sch B £ s d	House Duty £ s d	Total	Date
Philip B Ramsbotham	265-0-3			
	5-0-6	2-15-2	272-15-11	12/12/1
" " "	259-4-9			
	1-2-4	2-15-2	263-2-3	16/11/1
" " "	258-8-2			
	1-2-4	2-6-5	261-16-11	13/8/1
" " "	256-11-5			
	1-2-4	2-6-5	260-0-2	10/9/1
" " "	354-2-6			
Additional Duty. Finance Act 1914	1-9-8	2-6-5	357-18-7	21/9/1
" " "	632-19-9			
	6-8-8	2-6-5	641-14-10	19/10/1
W & Hamsden Wood	1097-15-0			
		2-6-5	1100-1-5	25/9/1
L C C Lindsay?	1113-4-3			
		2-6-5	1115-10-8	22/9/1
" "	1241-5-10			
		2-6-5	1243-12-3	30/10/1
" "	1144-6-1			
		4-2-2	1148-8-3	28/10/1
? & Courtenay	1263-2-1			
		4-2-2	1267-4-3	10/11/2
& Ricke?	1171-8-2			
		4-2-2	1175-10-4	17/11/21
James Monteath	976-1-2			
		4-2-2	980-3-4	30/10/22

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Jan 1987

Village Hall

Duffitt Village Hall

A Legacy by the Will of the late Mr W.J. Walden of The Old Vicarage

Walden

The relevant clause of the Will

"(3) e.

Upon trust after the death of my wife to hold my residuary estate (subject to the payment of such of the said legacies as shall not fail by reason of the legatees predeceasing me or my said wife) as to both capital and income for the Trustees for the time being of Duffitt Village Hall Duffitt and I declare that the receipt of the Treasurer or other proper officer for the time being shall be a sufficient discharge to my Trustees"

1986

I wrote a letter dated 6/9/86 (Personal copy book 14-1) expressing to Duffitt

P.C.

Parish Council what were the facts as I saw them and giving merely a personal opinion that as I understood the situation the Parish Council without

Trust Deed

doubt were the Village Hall Trustees under the Hall Trust Deed Vol 1 P 264 and not the Management Committee.

In reply I received from the Clerk a copy

P.C.

of his report to the Parish Council at their request.

COPY

Walden Bequest.

Most residents are aware that Lupphitt has benefitted from the will of the late Mr W J Walden, by the sum of £10,000 left by him for Village Hall purposes. The legacy has unfortunately produced certain complications, and negotiations have become rather protracted.

P.C. (1986)

The Parish Council received notification of this legacy on April 30th of this year, and on May 2nd a committee met to discuss it, in relation to the Village Hall trust deed, which had been obtained from the Bank. This committee met on May 6th at the Walden Trust solicitors, Every & Phillips, who in a subsequent letter, dated 23rd May, described the Hall trust deed as "slightly flawed", and possibly needing Counsel's opinion or even direction of the Court as to whom payment should be made. The reason for this was some ambiguity over the relative

PC

functions of the Parish Council and the Village Hall Committee, as set out in the trust deed, this in spite of the fact that we had advised Every & Phillips on May 15th following a joint meeting with the Village Hall Committee, that agreement had been reached on these relative functions in respect of the legacy.

We then wrote for assistance to the Community Council, who in turn contacted their legal adviser. His advice was that, for the removal of all doubt, the material facts should be laid before the Charity Commissioners.

In the meantime, Every & Phillips have sought

Counsel's opinion on behalf of the Walden Trust, and this is awaited.

The Parish Council fails to see why, when they and the management Committee are in full agreement and have been from the first, all this should be necessary. The solicitors feel that they have a duty to the Walden Trust to see that the will is properly executed, also that the Charity Commissioners will require this.

Council and Village Hall representatives are now trying to arrange a meeting between themselves and the Trustees of the will, in the hope of speeding things up. In the meantime the manager of Lloyds Bank, whom Council representatives met on May 21st advises that all the investments are sound and in fact difficult to improve on, and of course they continue to attract interest.

Duffitt Packet October 1986

Parish Council. Walden Bequest.

It was agreed that ---, Chairman of the Village Hall Committee, and ---, Clerk to the Council, should write an article for the Duffitt Packet, to give the whole history of the Walden Bequest, so that everyone in the village will be informed.

COPY.

Village Hall. Walden Bequest.

On 30th April 1986 notification was received that the William James Walden deceased Trust had ended on 24th April 1986 and that --- ---- the residue of the Trust is payable to the Trustees for the time being of Duffitt

Village Hall. The investments listed amounted to £65.197-50. The notification was received from Every & Phillips, Solicitors and was addressed to the Trustees, Luppitt Village Hall.

A Committee of the Parish Council met the Solicitors on 6th May who subsequently wrote a letter on 23rd May to the Clerk to the Parish Council. In this they stated that in their opinion the Parish Council were the Trustees of Luppitt Village Hall but there might be some doubt about this and to protect the interests of the Trustees of the Walden Trust Counsel's opinion would be obtained and that subject to Counsel's opinion it may be necessary to obtain directions of the Court.

The advice of the Community Council for Devon was sought by the Clerk to the Parish Council and the Chairman of the Village Hall Committee. The Legal Adviser to the National Council for Voluntary Organisation who advises the Community Council gave his opinion that the Parish Council are Custodian Trustees with no managerial function and that payment should be made to the Management Committee of the Village Hall as the managing Trustees. He advised that the matter should be put to the Charity Commissioners for comment and guidance. A copy of this advice has been given to Every & Phillips. Copies of the conveyances and the will have now been sent to the Charity Commissioners.

NOTE

In the meantime the Manager of Lloyds Bank Ltd Honiton advised the Parish Council representatives on the 26th May that all the investments

were sound and in fact difficult to improve on and of course they continue to attract interest. There is no conflict between the Parish Council and the Village Hall Management Committee on this matter only a desire to get it settled as quickly as possible.

Luppitt Packet November 1986

Walden Bequest P.C. 6/10/86

The Parish Council had received a letter from Every & Phillips that as Trustees they should receive the monies and disburse them under the direction of the Management Committee of the Village Hall

P.C. 23/10/86

The Parish Council had received another letter from Every & Phillips giving a list of the securities in the estate, and suggesting that the Parish Council seek stockbrokers advice. The Parish Council are already taking the advice of Lloyds Bank. The Parish Council will meet with the Village Hall Committee after the Village Hall A.G.M. to discuss the investments. The Parish Council will ask Every & Phillips to draw up a deed of Trust for the second portion of the land adjoining the Hall, naming the Parish Council as Trustees.

Luppitt Packet December 1986

Since the report in the October Packet, some progress has been made towards settlement of the problems over payment of the monies in this Trust.

It is now accepted that the balance of the Trust should be paid to the Parish Council

who will then be responsible for its investment and payment to the Village Hall Management Committee when funds are needed. There was a joint meeting of the Village Hall Management Committee and the Parish Council on 5th November when there was discussion of many aspects of this matter. As the money has not yet been passed to the Parish Council, no definite decisions were made, but it was agreed that joint meetings of a similar nature at regular intervals would probably be of considerable benefit.

The Village Hall Committee was the prime mover in asking for the ~~Village~~ Parish Appraisal and we would ask all parishioners to make the best use of this opportunity to air your views on how you would like the Village Hall to develope over the coming years.

See page 60 Appraisal

Luffitt Packet March 1987

P.C. 19/2/87

A letter from Every and Phillips was read saying that the Trust fund was now available for distribution. The total value after legal costs will be £67,531-00.

P.C. 25/3/87

All securities have been passed to Lloyds Bank

P.C. 16/4/87

Luffitt Packet May 1987

A cheque has been sent to Every & Phillips, Solicitors for transfer of deeds of the piece of land behind the Hall

P.C. 10/8/87

Luffitt Packet September 1987

A letter from the Village Hall Committee has been received requesting funds to cover for the stage curtains and disabled toilets (which will then be reimbursed by the Rural Aid Fund).

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Heating Repairs 1986

Church Heating System Boiler. Repairs Oct – Nov 1986

23rd Oct. Fuel checked, probes cleaned, switched on, started O.K. but a few minutes later found stopped, and a water leak discovered coming from about central base of boiler.

Oil Firing Services said Clyde Tasso boiler was obsolete and parts probably unattainable. Decided to strip down.

The two main bolts at base holding the cast sections together were found to be broken, probably due to expansion by build up of rust. With David Thorne we decided to strip completely for examination. The base was also badly rusted and broken at the flue end.

This base was repaired by Mr Williams at Heathpark Honiton, the sections cleaned and prepared for rebuilding 6th Nov. All sections taken back to boiler house and next day rebuilding began.

The end section was positioned on base and bolted up to water pipes flow and return, then with long 3/4" rod at top and bottom each section pulled up really tight, red Hermitite on water ring nipples top and bottom and flue jointing compound pressed well into grooves between sections.

Base of cast end sections sealed with fire cement to contain flue gases.

Plates bolted on to end sections with blanket seals. New electrical connecting